FinxS® Sales Capacity Assessment - Hiring



This assessment is based on the responses given in the FinxS® Sales Capacity Assessment Questionnaire. This assessment should not be the sole criterion for making decisions about the individual. The purpose of this assessment is to provide supporting information.

Ewa Przykładowa

Organization:

Firma Testowa

Date:

29.10.2024

#ThePowerOfBusinessIsPeople

The power of competence in sales





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Introduction to the FinxS® Sales Capacity Assessment:

The FinxS® Sales Capacity Assessment is designed to identify the respondent's present level of proficiency in 18 critically important sales competences for selling success.

It is very important to note that the FinxS® Sales Capacity Assessment is designed for individuals who have at least some sales experience. Individuals who do not have any background in sales cannot accurately interpret the statements in the questionnaire.

How to use the FinxS® Sales Capacity Assessment:

This assessment identifies the respondent's strengths and areas for development in sales and the percentage matches for different types of sales roles.

Please keep in mind that your FinxS® Sales Capacity Assessment reflects the respondent's current level of competence. This means that they can develop their skills in all of the 18 sales competences with training and coaching.

Ideally, you will be able to review the results with a professional sales coach who has been trained to interpret the FinxS® Sales Capacity Assessment. They have the experience and skills to decipher the important implications of the results. Also, they understand the "mindsets" that make up the respondent's scores.



Note about the pronoun usage:

This assessment uses the now preferred singular "they" as a gender-neutral language to avoid bias toward a particular sex or social gender.

Disclaimer:

The FinxS® Sales Capacity Assessment results should never, and in no circumstances, be used as the sole criterion to make decisions. It is not designed, and cannot be used, to make "yes-no" hiring decisions. One must always consider many other factors, such as skills, attitudes, intelligence, knowledge, education and experience that are not measured by this assessment.





Date:

Firma Testowa

29.10.2024



Executive Summary

Below, you will find the respondent's scores for the 18 sales competences based on their responses in the FinxS® Sales Capacity Assessment questionnaire. As you review the results, remember that they reflect their current level of competence. If they so choose, they can develop their skills in all of the 18 sales competences.

While reviewing the scores, consider how important the different competences are to your specific sales job requirements. For example, the respondent may have a low score with a competence that is not important to the success in your sales job. Therefore, it may not be very relevant and it may actually be beneficial that the respondent does not focus on it.

Also, you may want to review the respondent's hard-wired, behavioral style scores for the same 18 sales competences in the FinxS® Sales 18 assessment. It will help you by providing corroborating information as well as to identify areas you may want to explore more.

Color Coding

Green color only highlights low and high scores. The scores in between are in yellow. The colors DO NOT refer to bad, good, or ideal scores.

Overall Scores

| 29% | Prospecting | 67% | Active Listening |
|-----|-------------------------------|-----|----------------------------|
| 57% | Qualifying | 95% | Critical Thinking |
| 38% | Building Rapport | 48% | Initiative |
| 19% | Following the Sales Process | 48% | Presenting |
| 38% | Goal Orientation | 95% | Time Management |
| 10% | Gaining Trust | 76% | Dealing with Failure |
| 99% | Controlling the Sales Process | 19% | Determined Competitiveness |
| 86% | Handling Objections | 99% | Money Concept |
| 67% | Questioning Effectiveness | 10% | Emotional Detachment |

Answering time 14:14 min

NOTES





Date:

Firma Testowa

29.10.2024



Individual scores

Reluctance to call on prospects; having the mindset of a "FARMER" and waiting for opportunities to show up. Focus on cultivating existing customers for more business.

Very eager to present and give away information, whether it is appropriate to the prospect's situation or not; tries to close early, often forgetting to take time or effort to uncover the prospect's potential for proper business fit.

Being not focused on building trust; appearing self-centered or self-oriented; avoiding intimacy; finding it difficult to be genuinely interested in the prospect's needs or well-being. Maybe being too shy.

Impatient, and reluctant to engage in detailed processes or procedures. Generally attempting to cut corners and "wing it." Impulsive, not prone to follow instructions or rules.

Liking to live in a moment without continuously pursuing higher levels of performance, easily satisfied with the status quo when it comes to personal accomplishment and level of income.

Self-confident, not looking to get one's emotional needs met from the approval of others, willing to be assertive and politely demanding without regard for whether it will result in being disliked.

PROSPECTING

29%

Actively pursuing new business, having the mindset of a "HUNTER" and taking responsibility for finding sales opportunities.

QUALIFYING

57%

Willing to engage in a deliberate process of questioning and listening to determine whether the prospect is a good fit for business and likely to buy prior to presenting and/or proposing.

BUILDING RAPPORT

38%

Being able to create trust and rapport with prospects quickly. Adjusting one's own personality style to the style of the prospect in order to create a sense of ease for the prospect.

FOLLOWING THE SALES PROCESS

19%

Having the patience and attention to detail to follow a step-by-step process. Believing that systematically following well-defined processes will provide the best results.

GOAL ORIENTATION

38%

Avidly pursuing goals and higher levels of performance. Setting high goals, then determining the necessary activities to achieve the goals. Rarely being satisfied with own current level of performance.

GAINING TRUST

10%

Respects the prospects and wants to keep them positive throughout the sales process to create a trusting relationship. May hesitate taking up topics that could challenge prospects.



Date:

Firma Testowa

29.10.2024



Willingly letting the prospect lead a meeting. Allowing others to take charge of the process, drifting away from own plan or preferring to proceed without one. Having challenges in keeping the sales process on track.

Reluctant to challenge prospect on their stated objections. Not assertive. Finding it difficult to construct an effective case as to why the stalls or objections might not be valid or might not be the "real issue." Easily accepting prospect's stalls and "giving up."

Believing that questions are "intrusive" and that one should not ask too many. Not creating a structured approach to asking questions. Easily falling into "show and tell" mode.

Easily distracted while attempting to listen. Formulating replies in one's own mind while others are speaking. Frequently tuning out what others are saying when not interested.

Often failing to apply current knowledge to solve new problems. Generally, spending little time solving problems, meaning if the answer is not readily apparent, lacking the patience to use logic, deductive reason to solve the problem.

Waiting for others to initiate action and to be told what to do. Not attempting to achieve higher levels of performance. Requiring supervision and direction to begin new initiatives.

CONTROLLING THE SALES PROCESS

Being willing and able to set the conditions for a meeting, describing the process to a prospect and stating potential outcomes. Then being able to gently control the conversation.

HANDLING OBJECTIONS

86%

Viewing stalls and objections as opportunities to be politely assertive and asking the prospect selfdiscovery type questions in order to get the prospect to deal with their own objections.

QUESTIONING EFFECTIVENESS

Creating a structured system of questions to "diagnose" the prospect's situation and determining the likelihood of a fit between the prospect's needs and the salesperson's product or service.

ACTIVE LISTENING

67%

Actually seeking to understand what the other person is attempting to communicate. Going beyond "hearing" and focusing on the various messages (words, tonality, body language).

CRITICAL THINKING

95%

Being able to apply existing knowledge to solving new problems. Being able to suspend judgement to check the validity of a proposition or action. Taking multiple perspectives into consideration.

INITIATIVE

48%

Constantly striving to achieve higher levels of performance. Not waiting for good things to happen, believing it is up to oneself to make good things happen.



Date:

Firma Testowa

29.10.2024



Presentations are often ineffective because failing to engage the audience, thus losing the attention of others. The presentations go in circles. Audience may find it difficult to know what is expected from them after the presentation.

Not structuring schedule effectively or not executing scheduled activities efficiently. Easily distracted by interruptions, or anything that appears to be more interesting.

Seeing failure as a negative experience only. Not viewing failure as a chance to learn and improve. Reluctant to take risks lest they result in failure.

Prefering to achieve the victory with the help or together with others. Not inclined to gain competitive advantage. Lacking the motivation to be at the top or to win at any cost.

Feeling guilty making a "too large" commission on a sale, not believing in oneself deserving of making "a lot" of money, feeling high degree of customer empathy when prospect complains that "the price is too high.*

Allowing emotions to distract oneself during the sales process. Becoming easily swayed by prospect's reassurances; making assumptions about the prospect's intentions based on positive feelings.

PRESENTING

48%

Effectively engaging an audience and able to hold their attention with good communication skills, insightful questions and dramatic presentation techniques.

TIME MANAGEMENT

95%

Competently managing schedule and activities to make the best use of time. Not wasting time with "avoidance" behaviors, not procrastinating on important tasks.

DEALING WITH FAILURE

76%

Seeing failure as a temporary state. Viewing failure as a chance to learn and improve. Being willing to take a risk at losing; in order to win. Not being wedded to the idea of security in all matters.

DETERMINED COMPETITIVENESS

19%

Relentlessly pushing to win, striving to gain competitive advantage, always looking to improve. Looking at the competition and areas to exploit.

MONEY CONCEPT

99%

Viewing making money as a healthy endeavor. Believing making money is just compensation for selling activities. Valuing one's own time and not being afraid to charge money for it.

EMOTIONAL DETACHMENT

10%

Remaining emotionally aloof during the sales process, not letting prospect's reassurances or positive statements deter from executing the sales process and asking the right questions.





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Mindset Summary

Mindsets are the building blocks of the 18 critical competences for selling success. They are like basic instincts. They are the way a person approaches solving problems and overcoming challenges. Mindsets are the respondent's survival mechanism.

Mindset Definitions

Conquering Reaching the full potential by making sure nobody or anything stops one from

achieving the goal.

Hunter Reaching the full potential by wanting to have everything right now.

Persistence Reaching the full potential by using failure as a reason to do better next time.

Reading the situation Reaching the full potential by understanding how others see the world.

Logic Reaching the full potential by following a plan, no matter what.

Hunger Reaching the full potential by never being satisfied.

Empathy Reaching the full potential by connecting with people and gaining their trust.

Social approval Reaching the full potential by gratifying others' needs.

Taking control Reaching the full potential by not being dependent on anyone else.

Next Step Reaching the full potential by continuously thinking what needs to happen next.

Finding the truth Reaching the full potential by understanding all aspects impacting the situation.

Influencing Reaching the full potential by convincing others





Date:

Firma Testowa

29.10.2024



Mindset Summary Table

Each of the Sales Competences is based on one to three Mindsets. The competence score is derived not only from the mindsets, but also from questions not connected to the mindsets. The table below shows how the respondent's Mindsets create the 18 Sales Competence Scores. Please consult a sales coach who has been trained to interpret the Mindsets and their implications.

| Prospecting | 29% |
|-------------------------------|-----|
| Hunger | 62% |
| Next Step | 83% |
| Influencing | 69% |
| Qualifying | 57% |
| Hunter | 54% |
| Reading the situation | 99% |
| Finding the truth | 99% |
| Building Rapport | 38% |
| Reading the situation | 99% |
| Empathy | 42% |
| Following the Sales Process | 19% |
| Logic | 35% |
| Goal Orientation | 38% |
| Hunger | 62% |
| Next Step | 83% |
| Gaining Trust | 10% |
| Empathy | 42% |
| Social approval | 42% |
| Controlling the Sales Process | 99% |
| Reading the situation | 99% |
| Next Step | 83% |
| Taking control | 69% |
| Handling Objections | 86% |
| Conquering | 63% |
| Hunter | 54% |
| Questioning Effectiveness | 67% |
| Conquering | 63% |
| Finding the truth | 99% |
| | |

| Active Listening | 67% |
|-----------------------------------|-----|
| Finding the truth | 99% |
| Logic | 35% |
| Critical Thinking | 95% |
| Logic | 35% |
| Hunger | 62% |
| Reading the situation | 99% |
| Initiative | 48% |
| Taking control | 69% |
| Presenting | 48% |
| Logic | 35% |
| Taking control | 69% |
| Influencing | 69% |
| Time Management | 95% |
| Hunter | 54% |
| Taking control | 69% |
| Next Step | 83% |
| Dealing with Failure | 76% |
| Persistence | 56% |
| Reading the situation | 99% |
| Determined Competitiveness | 19% |
| Hunter | 54% |
| Persistence | 56% |
| Money Concept | 99% |
| Conquering | 63% |
| Hunter | 54% |
| Influencing | 69% |
| Emotional Detachment | 10% |
| Conquering | 63% |
| Hunter | 54% |
| | |





Date:

Firma Testowa

29.10.2024



Sales Roles Summary Page

The FinxS® Sales Capacity Assessment calculates, for the respondent, a percentage match for each of the sales roles. The roles are ranked from highest to lowest. As you review the match percentages, remember that the scores reflect the respondent's current level of competence. With enough motivation and dedication, any competence can be developed in time. If Ewa so chooses, they have potential develop in all of the 18 sales competences.

Sales Roles - Top Roles

These sales roles are presently the most comfortable to Ewa and create the best opportunities for success.

68%

Sales Forerunner

67%

Sales Dealer

Sales Roles - Potential Roles

At this time, these sales roles are more challenging to Ewa but with effort and ongoing development could become a fit.

62%

Sales Innovator

57%

Sales Creator

Sales Roles - Marginal Roles

Currently, these sales roles are the most difficult for Ewa and would require more significant improvements in several areas to become a fit.

51%

Sales Counselor

50%

Sales Revealer

48%

Sales Partner

48%

Sales Provider

Date:

Firma Testowa

29.10.2024



Sales Roles Definitions:

SALES REVEALER (50%)

Selling of a product/service that is easy for prospects to understand. However, they are not familiar with it yet, or are not aware they have a need for it. The buying decision is fairly easy and quick. The selling process is often, but not always, a one-call sale. Once the prospect buys, the sales professional rarely, if ever, interacts with the customer.

Typically involves:

- Almost always one sales call
- Single decision maker
- Quick and low-risk decision

- Uncomplicated offering
- Moderate pricing
- No further commitment by the prospect

This Sales Role Entails:

| Latent Need Prospect is not aware of the need or want at the present time. | Expressed Need Prospect is aware of the need or want. |
|---|--|
| Short Sales Cycle Prospect makes buying decision quickly. | Long Sales Cycle Prospect takes time to make decision because it has significant consequences. |
| Short Relationship The relationship with the prospect does not continue after the initial sale. | Long Relationship The relationship with the prospect continues long after the initial sale. |

| Sales Revealer | Ewa | Sales Revealer | Ewa |
|-------------------------------|-------------|----------------------------|-------------|
| Prospecting | Weakness | Active Listening | Over Focus |
| Qualifying | Over Focus | Critical Thinking | Excessive |
| Building Rapport | Over Focus | Initiative | Challenge |
| Following the Sales Process | Match | Presenting | Challenge |
| Goal Orientation | Challenge | Time Management | Over Focus |
| Gaining Trust | Match | Dealing with Failure | Match |
| Controlling the Sales Process | Close Match | Determined Competitiveness | Weakness |
| Handling Objections | Match | Money Concept | Close Match |
| Questioning Effectiveness | Match | Emotional Detachment | Weakness |





Date:

Firma Testowa

29.10.2024



SALES CREATOR (57%)

Selling of an uncomplicated product/service that prospects typically understand quickly. However, they have not heard of it before, or are not aware they have a need for it. The buying decision is easy and fast. The selling process is often, but not always, a one-call sale. The sale creates a long-term relationship between the customer and the sales professional that is usually due to support and/or service requirements.

Typically involves:

- One or two sales calls
- Fast decision
- · Limited or no initial investment

- Periodic payments by the customer
- After sale support by sales professional and/or others
- Additional sales opportunities after the initial sale

This Sales Role Entails:

| Latent Need Prospect is not aware of the need or want at the present time. | Expressed Need Prospect is aware of the need or want. |
|---|--|
| Short Sales Cycle Prospect makes buying decision quickly. | Long Sales Cycle Prospect takes time to make decision because it has significant consequences. |
| Short Relationship The relationship with the prospect does not continue after the initial sale. | Long Relationship The relationship with the prospect continues long after the initial sale. |

| Sales Creator | Ewa | Sales Creator | Ewa |
|-------------------------------|-------------|-----------------------------------|-------------|
| Prospecting | Challenge | Active Listening | Over Focus |
| Qualifying | Over Focus | Critical Thinking | Excessive |
| Building Rapport | Challenge | Initiative | Challenge |
| Following the Sales Process | Match | Presenting | Challenge |
| Goal Orientation | Challenge | Time Management | Over Focus |
| Gaining Trust | Match | Dealing with Failure | Close Match |
| Controlling the Sales Process | Match | Determined Competitiveness | Weakness |
| Handling Objections | Match | Money Concept | Over Focus |
| Questioning Effectiveness | Close Match | Emotional Detachment | Close Match |





Date:

Firma Testowa

29.10.2024



SALES FORERUNNER (68%)

Selling of a product/service that is complex and the prospects are not familiar with it yet, or are not aware they have a need for it. Involves a complicated and long buying decision that may involve multiple decision makers. Once the sale is closed, the sales professional does not continue to interact with the customer.

Typically involves:

- · Multiple sales calls
- Several decision makers with differing needs
- Lengthy decision-making process
- Complicated offering requiring support material
- Expensive product/service
- No ongoing service

This Sales Role Entails:

| Latent Need Prospect is not aware of the need or want at the present time. | Expressed Need Prospect is aware of the need or want. |
|---|--|
| Short Sales Cycle Prospect makes buying decision quickly. | Long Sales Cycle Prospect takes time to make decision because it has significant consequences. |
| Short Relationship The relationship with the prospect does not continue after the initial sale. | Long Relationship The relationship with the prospect continues long after the initial sale. |

| Sales Forerunner | Ewa | Sales Forerunner | |
|-------------------------------|-------------|----------------------------|--|
| Prospecting | Challenge | Active Listening | |
| Qualifying | Close Match | Critical Thinking | |
| Building Rapport | Close Match | Initiative | |
| Following the Sales Process | Match | Presenting | |
| Goal Orientation | Challenge | Time Management | |
| Gaining Trust | Close Match | Dealing with Failure | |
| Controlling the Sales Process | Close Match | Determined Competitiveness | |
| Handling Objections | Match | Money Concept | |
| Questioning Effectiveness | Close Match | Emotional Detachment | |





Date:

Firma Testowa

29.10.2024



SALES INNOVATOR (62%)

Selling of a product/service that is complicated and the prospects are not familiar with it yet, or are not aware they have a need for it. Involves a complex and lengthy buying decision that may involve multiple decision makers. Sometimes they may have conflicting views and opinions. The sale creates an on-going relationship that requires the sales professional to remain actively involved to protect and further deepen the relationship.

Typically involves:

- Many sales calls
- Multiple decision makers
- Difficult to understand product/service
- Significant investment
- · Long-term commitment by both parties
- Nurturing the relationship after the sale

This Sales Role Entails:

| Latent Need Prospect is not aware of the need or want at the present time. | Expressed Need Prospect is aware of the need or want. |
|---|--|
| Short Sales Cycle Prospect makes buying decision quickly. | Long Sales Cycle Prospect takes time to make decision because it has significant consequences. |
| Short Relationship The relationship with the prospect does not continue after the initial sale. | Long Relationship The relationship with the prospect continues long after the initial sale. |

| Sales Innovator | Ewa | Sales Innovator | Ewa |
|-------------------------------|-------------|-----------------------------------|-------------|
| Prospecting | Challenge | Active Listening | Challenge |
| Qualifying | Challenge | Critical Thinking | Close Match |
| Building Rapport | Weakness | Initiative | Challenge |
| Following the Sales Process | Close Match | Presenting | Match |
| Goal Orientation | Match | Time Management | Excessive |
| Gaining Trust | Challenge | Dealing with Failure | Over Focus |
| Controlling the Sales Process | Close Match | Determined Competitiveness | Challenge |
| Handling Objections | Over Focus | Money Concept | Excessive |
| Questioning Effectiveness | Match | Emotional Detachment | Match |





Date:

Firma Testowa

29.10.2024



SALES DEALER (67%)

Selling of a product/service that is easy to understand and the prospects are already familiar with it. They have typically purchased a similar product/service in the past. The buying decision is fairly easy and quick. The selling process is often only a one-call sale and the sale usually happens only once. Once the prospect buys, the sales professional rarely interacts with the customer.

Typically involves:

- Only one sales call
- One decision maker
- Quick decision by the prospects

- Uncomplicated product/service
- Reasonable pricing
- · No additional service requirements

This Sales Role Entails:

| Latent Need Prospect is not aware of the need or want at the present time. | Expressed Need Prospect is aware of the need or want. |
|---|--|
| Short Sales Cycle Prospect makes buying decision quickly. | Long Sales Cycle Prospect takes time to make decision because it has significant consequences. |
| Short Relationship The relationship with the prospect does not continue after the initial sale. | Long Relationship The relationship with the prospect continues long after the initial sale. |

| Sales Dealer | Ewa | Sales Dealer | Ewa |
|-------------------------------|-------------|-----------------------------------|-------------|
| Prospecting | Close Match | Active Listening | Over Focus |
| Qualifying | Over Focus | Critical Thinking | Excessive |
| Building Rapport | Over Focus | Initiative | Challenge |
| Following the Sales Process | Challenge | Presenting | Close Match |
| Goal Orientation | Challenge | Time Management | Close Match |
| Gaining Trust | Close Match | Dealing with Failure | Over Focus |
| Controlling the Sales Process | Close Match | Determined Competitiveness | Challenge |
| Handling Objections | Over Focus | Money Concept | Close Match |
| Questioning Effectiveness | Close Match | Emotional Detachment | Weakness |





Date:

Firma Testowa

29.10.2024



SALES PROVIDER (48%)

Selling of a product/service that is easy to understand and the prospects are already familiar with it. They have almost always purchased a similar product/service in the past. The buying decision is low risk, easy and fast. The selling process is usually a one-call sale. The sale establishes a long-term relationship with the customer that usually involves periodic support and/or service needs.

Typically involves:

- One or two sales calls
- Quick decision
- · Low or no initial investment

- Periodic payments by the customer
- After sale support by sales professional and/or others
- Upsell/cross-sell opportunities after the first sale

This Sales Role Entails:

| Latent Need Prospect is not aware of the need or want at the present time. | Expressed Need Prospect is aware of the need or want. |
|---|--|
| Short Sales Cycle Prospect makes buying decision quickly. | Long Sales Cycle Prospect takes time to make decision because it has significant consequences. |
| Short Relationship The relationship with the prospect does not continue after the initial sale. | Long Relationship The relationship with the prospect continues long after the initial sale. |

| Sales Provider | Ewa | Sales Provider | Ewa |
|-------------------------------|-------------|----------------------------|-------------|
| Prospecting | Match | Active Listening | Match |
| Qualifying | Close Match | Critical Thinking | Over Focus |
| Building Rapport | Weakness | Initiative | Over Focus |
| Following the Sales Process | Weakness | Presenting | Close Match |
| Goal Orientation | Close Match | Time Management | Over Focus |
| Gaining Trust | Weakness | Dealing with Failure | Over Focus |
| Controlling the Sales Process | Over Focus | Determined Competitiveness | Challenge |
| Handling Objections | Excessive | Money Concept | Excessive |
| Questioning Effectiveness | Over Focus | Emotional Detachment | Close Match |





Date:

Firma Testowa

29.10.2024



SALES COUNSELOR (51%)

Selling of a product/service that is complex and the prospects are already familiar with it and feel they need it. A complicated and long buying decision that may involve multiple decision makers. The prospects have typically purchased a similar product/service in the past, or it is a significant purchase they are making for the first time. The sales process often requires a pilot/demo of the product/service. The sale is a one-time event requiring no on-going support from the sales professional or others.

Typically involves:

- Several sales calls
- Multiple decision makers
- Slow and more emotional decision by the prospects No contact by the sales professional after the sale
- Complex offering
- Significant investment; financing may be required

This Sales Role Entails:

| Latent Need Prospect is not aware of the need or want at the present time. | Expressed Need Prospect is aware of the need or want. |
|---|--|
| Short Sales Cycle Prospect makes buying decision quickly. | Long Sales Cycle Prospect takes time to make decision because it has significant consequences. |
| Short Relationship The relationship with the prospect does not continue after the initial sale. | Long Relationship The relationship with the prospect continues long after the initial sale. |

| Sales Counselor | Ewa | Sales Counselor | Ewa |
|-------------------------------|-------------|-----------------------------------|-------------|
| Prospecting | Close Match | Active Listening | Match |
| Qualifying | Over Focus | Critical Thinking | Over Focus |
| Building Rapport | Challenge | Initiative | Match |
| Following the Sales Process | Weakness | Presenting | Close Match |
| Goal Orientation | Challenge | Time Management | Over Focus |
| Gaining Trust | Weakness | Dealing with Failure | Over Focus |
| Controlling the Sales Process | Over Focus | Determined Competitiveness | Challenge |
| Handling Objections | Excessive | Money Concept | Excessive |
| Questioning Effectiveness | Close Match | Emotional Detachment | Challenge |





Date:

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29.10.2024



SALES PARTNER (48%)

Selling of a product/service that is complex and the prospects are already familiar with it. A complex and significant buying decision that may involve multiple decision makers with wide ranging needs. The prospects have usually purchased a similar product/service in the past, or it is a significant purchase they are making for the first time. They may be experiencing poor service by the current provider. The sales process often requires a pilot/demo of the product/service. The sale establishes a long-term relationship causing the prospects to assess the support and service capability carefully.

Typically involves:

- · Several sales calls
- Multiple decision makers
- Risky and more emotional decision by the prospects
- · Complex, enterprise wide offering
- · Significant investment; financing may be required
- Long-term support and/or maintenance contracts

This Sales Role Entails:

| Latent Need Prospect is not aware of the need or want at the present time. | Expressed Need Prospect is aware of the need or want. |
|---|--|
| Short Sales Cycle Prospect makes buying decision quickly. | Long Sales Cycle Prospect takes time to make decision because it has significant consequences. |
| Short Relationship The relationship with the prospect does not continue after the initial sale. | Long Relationship The relationship with the prospect continues long after the initial sale. |

| Sales Partner | Ewa | Sales Partner | Ewa |
|-------------------------------|-------------|-----------------------------------|-------------|
| Prospecting | Close Match | Active Listening | Challenge |
| Qualifying | Close Match | Critical Thinking | Excessive |
| Building Rapport | Weakness | Initiative | Match |
| Following the Sales Process | Weakness | Presenting | Over Focus |
| Goal Orientation | Match | Time Management | Over Focus |
| Gaining Trust | Weakness | Dealing with Failure | Excessive |
| Controlling the Sales Process | Over Focus | Determined Competitiveness | Match |
| Handling Objections | Over Focus | Money Concept | Excessive |
| Questioning Effectiveness | Over Focus | Emotional Detachment | Close Match |





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Sales Roles Summary Table

The table below breaks down each of the Sales Roles into the 18 sales competences. "Match" indicates your competence score is about ideal for this Sales Role. "Excessive" indicates your competence score is clearly higher than the ideal score for this Sales Role. "Weakness" indicates your competence score is clearly lower than the ideal score for this Sales Role.

| Ewa | Sales Revealer | Sales Creator | Sales Forerunner | Sales Innovator | Sales Dealer | Sales Provider | Sales Counselor | Sales Partner |
|-------------------------------|-------------------|------------------|---------------------|--------------------|-----------------|-------------------|--------------------|------------------|
| Prospecting | Weakness | Challenge | Challenge | Challenge | Close Match | Match | Close Match | Close Match |
| Qualifying | Over Focus | Over Focus | Close Match | Challenge | Over Focus | Close Match | Over Focus | Close Match |
| Building Rapport | Over Focus | Challenge | Close Match | Weakness | Over Focus | Weakness | Challenge | Weakness |
| Following the Sales Process | Match | Match | Match | Close Match | Challenge | Weakness | Weakness | Weakness |
| Goal Orientation | Challenge | Challenge | Challenge | Match | Challenge | Close Match | Challenge | Match |
| Gaining Trust | Match | Match | Close Match | Challenge | Close Match | Weakness | Weakness | Weakness |
| Controlling the Sales Process | Close Match | Match | Close Match | Close Match | Close Match | Over Focus | Over Focus | Over Focus |
| Handling Objections | Match | Match | Match | Over Focus | Over Focus | Excessive | Excessive | Over Focus |
| Questioning Effectiveness | Match | Close Match | Close Match | Match | Close Match | Over Focus | Close Match | Over Focus |
| Active Listening | Over Focus | Over Focus | Close Match | Challenge | Over Focus | Match | Match | Challenge |
| Critical Thinking | Excessive | Excessive | Over Focus | Close Match | Excessive | Over Focus | Over Focus | Excessive |
| Initiative | Challenge | Challenge | Challenge | Challenge | Challenge | Over Focus | Match | Match |
| Presenting | Challenge | Challenge | Match | Match | Close Match | Close Match | Close Match | Over Focus |
| Time Management | Over Focus | Over Focus | Over Focus | Excessive | Close Match | Over Focus | Over Focus | Over Focus |
| Dealing with Failure | Match | Close Match | Over Focus | Over Focus | Over Focus | Over Focus | Over Focus | Excessive |
| Determined Competitiveness | Weakness | Weakness | Challenge | Challenge | Challenge | Challenge | Challenge | Match |
| Money Concept | Close Match | Over Focus | Over Focus | Excessive | Close Match | Excessive | Excessive | Excessive |
| Emotional Detachment | Weakness | Close Match | Weakness | Match | Weakness | Close Match | Challenge | Close Match |
| Total Score | 50% | 57% | 68% | 62% | 67% | 48% | 51% | 48% |





Date:

Firma Testowa

29.10.2024



Excuse Index®



Not everyone is looking for, or presently enjoying, a job in sales. Those who do not get motivation and fulfillment in sales can easily divert their attention to other tasks rather than solely focusing on the current prospects and developing their business potential. The Excuse Index® is an indicator of how likely a person is to make excuses. The HIGHER the Excuse Index® is, the MORE excuses a person is likely to make. The LOWER the Excuse Index® percentage is, the more likely the person is to ignore non-sales activities and focus on actions that directly produce sales results. As an example, a person with the Excuse Index® of 40% spends about 40% of their time NOT selling.

In sales, a person with a LOW Excuse Index is more likely to have the initiative to sell. They are not afraid to contact and meet people and to persuade them to take action. They consider sales as an important task and often feel the need to prioritize selling over other activities.

A person with a HIGH Excuse Index finds less motivation to sell. They are likely to make excuses why to prioritize other activities over selling. They need to mentally prepare for selling and it usually exhausts them. They may miss sales opportunities while procrastinating.

33%

Ewa Przykładowa

Currently, this person occasionally procrastinates when they should place their full focus and actions into selling. They may spend some time planning and working on less urgent, but more comfortable, tasks before they finally focus on selling again.





Date:

Firma Testowa

29.10.2024



Questions

Below you will find suggested questions for the 18 sales competences for selling success. The questions are not generic. They are based on the respondent's individual scores. You do not need to use all of the questions. You can also use them to help formulate questions for your specific situation.

PROSPECTING

- In your last/current job, how much time did/do you spend time cultivating existing client relationship versus looking for new clients?
- Tell me about your prospecting plan. Please also describe how you track your prospecting activities.
- Tell me how you decide when you should no longer call on a prospect.

QUALIFYING

- Tell me about a recent situation when a prospect asked for a proposal. How did you handle the request?
- Prospects are often somewhat guarded when a salesperson asks them to share information. Describe how you overcome this.
- Tell me about a recent example when you realized too late that you should have disqualified a prospect.

BUILDING RAPPORT

- Describe how you build trust with prospects quickly and effectively.
- How would your prospects describe you? What would they say they like most and least about you?
- Tell me about a situation when you realized a prospect was not responding to you well. What happened and why?





Date:

Firma Testowa

29.10.2024



FOLLOWING THE SALES PROCESS

| • | Describe the sales process at your current/previous job. |
|---|--|
| • | Tell me about the parts of the sales process you use that improve your success? What parts hinder your success? Why? |
| | |

GOAL ORIENTATION

• What goals, personal and professional, have you set for your life?

• Do you think successful sales professionals are born or made? Why?

- Tell me about the best manager you ever worked for. What kind of support did they provide?
- Ultimately, where do you see yourself with you career in the future?

GAINING TRUST

- Rejection is part of selling. Describe how you maintain a positive mindset.
- Give me an example of when you became emotional with a prospect. What happened?
- Describe how you handle unreasonable requests by a prospect.





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29.10.2024



CONTROLLING THE SALES PROCESS

| Tell me ho | how your typical sales call plays on the pown you get a prospect to make a conow you handle dominating prospections. | decision. | e sales meeting. | |
|---|---|---|------------------|---|
| | | | | |
| HANDLING C | DBJECTIONS | | | |
| Tell me ab could have | now you handle prospects' object bout a time when you were unsuce e done something differently to ch ense that you are good at handlin | cessful in overcoming a pr nange the outcome? If so, | | J |

QUESTIONING EFFECTIVENESS

- Sometimes prospects are reluctant to reveal their real challenges. Explain how you can tell when they are withholding something? Please share a recent situation when this happened.
- Tell me about your style of asking questions on sales calls.
- Describe how you were able to use questions to realize that you were offering a wrong solution to a prospect.





Date:

Firma Testowa

29.10.2024



ACTIVE LISTENING

- Describe what makes it most difficult for you to actively listen to the prospects.
- Tell me how you balance listening and talking on a sales call.
- Talk about a situation when you missed an opportunity to validate your understanding about what the prospect was communicating.

CRITICAL THINKING

- Tell me about the most creative solution you developed to a prospect's problem.
- Describe the tactics you use to include a prospect in developing a solution.
- Tell me about a time you knew you had created an effective solution but the prospect just could not understand it. What went wrong?

INITIATIVE

- Describe a specific accomplishment in your previous position that indicates you will succeed in this position.
- Tell me about how you deal with adversity.
- Tell me about a time when you could not achieve your goals because of circumstance beyond your control.





Date:

Firma Testowa

29.10.2024



PRESENTING

- Tell me about your most effective sales presentations.
- Sometimes prospects provide good buying signals. Tell me what you do in these situations.
- Describe how you prefer to conclude your sales presentation.

TIME MANAGEMENT

- Tell me how you plan for unexpected situation.
- Describe how you could improve your time management.
- If there were a one thing that could help you manage your time better, what would it be? Why?

DEALING WITH FAILURE

- Tell me about time that you took a risk and failed and another one where you took a risk and succeeded. What was the difference?
- When you hit a sales slump, how do you deal with it?
- Describe a professional situation when you decided that the reward was not worth the risk. What did you learn from the experience?





Date:

Firma Testowa

29.10.2024



DETERMINED COMPETITIVENESS

- Tell me how you keep up with your competitors.
- Describe how you remain competitive in sales.
- What kinds of sacrifices have you made to be successful? Please explain.

MONEY CONCEPT

- Characterize your price negotiation style.
- Tell me about a situation when you should have lowered your price but did not.
- Prospects are usually guarded in disclosing their budget. Describe how you get them to share it.

EMOTIONAL DETACHMENT

- Describe how you typically convince a prospect to buy.
- Tell me about a sales call when your emotions got the best of you.
- Sales professionals often feel pressure on sales calls. Describe how you handle this pressure and what you
 do to manage it.



